PROFILE

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Renu Menon Co-Head, Banking & Finance Director, Corporate & Finance

LL.B (Hons), Durham University (2006) Admitted to the Singapore Bar (2008) Admitted as a Lawyer in the Supreme Court of New South Wales, Australia (2011) T: +65 6531 2253 F: +65 6535 4864 E: renu.menon@drewnapier.com

ABOUT RENU

Renu joined Drew & Napier's Corporate & Finance practice in 2014. Prior to joining Drew & Napier, Renu gained experience in dispute resolution with an established Singapore law firm and worked with the banking and finance team of an Australian law firm.

Renu's experience in Singapore and Australia has enabled her to advise and assist leading individuals, corporates, lenders and borrowers on a range of domestic and cross-border disputes, corporate and commercial transactions and security arrangements.

Presently, Renu advises on a range of financing matters including on bilateral and syndicated loans, acquisition financing, debt restructuring and debt capital markets. She also advises on regulatory and stock exchange related work, mergers and acquisitions and other general corporate matters.

EXPERIENCE

Some of the matters which Renu has acted in include:

- Acting for the issuer and guarantor in relation to the establishment of a S\$3,000,000,000 multicurrency medium term note programme by OUE Treasury Pte Ltd unconditionally and irrevocably guaranteed by OUE Limited.
- Acting for Hotel Properties Limited, the issuer, in relation to its establishment of its S\$1,000,000,000 multicurrency debt issuance programme and the first issuance of S\$150,000,000 in principal amount of perpetual securities under the programme.
- Acting for Tuan Sing Holdings Limited, the issuer, in relation to an update of its S\$900,000,000 multicurrency medium term note programme and an issuance of notes under the programme.

- Acting for **Hotel Properties Limited** in relation to the redemption of S\$150,000,000 in principal amount of perpetual capital securities issued in 2012.
- Acting for OSIM International Ltd, the issuer, in relation its issuance of \$170 million in principal amount of unsecured convertible bonds listed on the SGX-ST.
- Acting as local counsel for a developer, owner and operator of clean energy projects in relation to specific Singapore law aspects of its issuance of international guaranteed green bonds denominated in foreign currencies, the proceeds of which are to finance renewable energy projects and existing indebtedness.
- Acting as Singapore counsel for Jiangsu Changjiang Electronics Technology (JCET) in respect of financing arrangements related to a US\$780 million (approx. S\$1 billion) pre-conditional voluntary general offer for STATS ChipPAC Ltd.
- Acting as local counsel in relation to specific Singapore law security aspects of the financing extended by export credit agencies Japan Bank for International Cooperation, The Export-Import Bank of Korea (KEXIM), and international commercial lenders The Bank of Tokyo-Mitsubishi UFJ, Ltd., Mizuho Bank, Ltd., Sumitomo Mitsui Banking Corporation, and ING Bank N.V in connection with the multibillion dollar development by PT Cirebon Energi Prasarana of the 1,000 MW expansion of the Cirebon coal-fired power plant in West Java, Indonesia.
- Acting for COSCO SHIPPING International (Singapore) Co., Ltd. in the grant of facilities of up to S\$350 million by Bank of China to part finance its S\$488.07 million cash buyout of SGX-ST listed logistics firm Cogent Holdings Limited.

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PROFILE

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- Acting for Industrial and Commercial Bank of China on a range of transactions including a multi-million dollar cross-border trade finance facility provided to a wellknown Chinese technology company.
- Acting for **Bankmecu** in relation to a multimillion dollar facility provided to a community housing provider for construction and working capital purposes secured by a substantial number of properties.
- Acting for Bendigo and Adelaide Bank on a range of transactions, including a multimillion dollar multi-option facility provided to a community housing provider for development and working capital purposes.
- Acting for Bank of Sydney (formerly Beirut Hellenic Bank) on a range of transactions including a multi-million dollar trade finance facility in respect of the supply of live cattle overseas.
- Advising as Singapore counsel to a **locally incorporated company** on the proposed listing of its holding company on the Stock Exchange of Hong Kong Limited.
- Advised a major investor, as Singapore counsel, in the US\$2.5 billion acquisition (by way of primary and secondary purchases) of Series I preference shares in Flipkart amounting to an approximately 20% stake in Flipkart (which valued Flipkart at US\$11.6 billion), and the subsequent disposal of the investment in connection with the acquisition by Walmart Inc (through its subsidiary, Walmart International Holdings Inc) of an approximately 77% stake in Flipkart, which valued Flipkart at US\$20.8 billion. This deal was awarded The Asian Lawyer: Asia Legal Awards 2019 - TMT Deal of the Year and the Indian Business Law Journal: Deal of the Year 2018 - Top 50 landmark deals involving Indian parties.

ACCOLADES

The Legal 500 Asia Pacific

Banking & Finance 2023 – *Recommended* lawyer for 6 consecutive years

Capital Markets 2023 – *Recommended* lawyer for 2 consecutive years



Projects and Energy 2023 – *Recommended* lawyer for 2 consecutive years

"Renu Menon has been most helpful and provides quick responses despite her punishing schedule. Advice is practical and wholesome."

She has a *"fine record in syndicated and bilateral lending, acquisition finance and project finance."*

IFLR 1000: The Guide to the World's Leading Financial Law Firms Banking & Finance 2022/23

"Smart, hardworking, and dedicated to working with her client, taking into account the client's needs (no over-lawyering) in delivering an implementable and practical solution."

"Renu has an amazing memory and is able to point us to key clauses from a number of agreements even though the agreements were signed a few years back! She knows the documents and legal issues like the back of her hand. Makes the client feels 'safe' when she's around in all-parties negotiations."

"Absolutely wonderful to work with. Solid knowledge of the subject matter and superb attention to the deadlines."

"Very strong commitment and ability to deliver. Excellent skills in communication and delivery."

"Responsive and effective."

"Friendly and easy to work with, thorough knowledge and provides quick solutions."

"She's efficient, detailed and experienced in her field of work."

Asian Legal Business

Singapore Rising Star 2022 – Recognised lawyer

Renu received high praise from a client, describing her as "professional and highly competent yet amicable and personable in her interaction", "dedicated to her work", and having "solid knowledge of the subject matter and superb attention to the deadlines".

Singapore Business Review

Singapore's 18 most influential lawyers under 40 in 2021



DREW & NAPIER

Asialaw Client Service Excellence 2020 Banking & Finance – Renu Menon

PUBLICATIONS

- Co-author, International Comparative Legal Guide to Lending & Secured Finance: Singapore chapter (2018 – 2022)
- Co-author, Woon's Corporation Law: Shares, Debentures and Charges (2021)

APPOINTMENTS/MEMBERSHIPS

- Member, Law Society of Singapore
- · Member, Singapore Academy of Law