



Gary Wan
Co-Head, Capital Markets
Director, Corporate & Finance

LL.B. (Hons), National University of Singapore (1998)
Advocate & Solicitor of the Supreme Court of Singapore (1999)
Solicitor, England & Wales (2004)
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ABOUT GARY

Gary is the head of the Capital Markets Practice and a Director in the Corporate & Finance practice.

He has practised in Singapore and the PRC and his experience covers a broad range of corporate and commercial work including cross-border mergers and acquisitions, joint ventures, strategic investments and restructurings in Asia.

He previously practised at a leading international law firm, leading cross-border transactions across the region, in Hong Kong, Indonesia and Vietnam.

He has represented multinational corporations in their strategic investments as well as major financial institutions in their acquisitions in the financial services sector.

Gary was commended in Capital Markets and Corporate and M&A by the Legal 500.

EXPERIENCE

Gary's headline transactional experience includes:

Capital Markets

- Acted as the legal adviser on Singapore law to **SIMPPLE LTD.**, a Singapore-based smart facilities management company in its Initial Public Offering on the NASDAQ. The global offering of about 1.6 million new shares raised about US\$8.4 million from the offering.
- Acted as the legal adviser on Singapore law to **Tam Jai International Co. Limited**, a Hong Kong-based F&B company, in its Initial Public Offering on the Main Board of the Hong Kong Stock Exchange. The global offering of 335 million new shares at a price of HK\$3.33 per share raised about

HK\$1 billion from the offering after deduction of the relevant listing expenses.

- Advising **TT International Limited** in relation to the S\$48 million convertible loan and S\$25 million additional loan by Celestial Palace Limited for the purposes of, inter alia, funding the implementation of a new Scheme of Arrangement of TTI which was approved by the Singapore courts. The Scheme also involved the proposed undertaking of a renounceable rights issue exercise pursuant to the terms of the convertible loan agreement.
- Advising **The Trendlines Group Ltd.** on its private placement exercise with net proceeds of approximately S\$20.1 million.
- Advising a **German company in the medical field** on its proposed initial public offering and listing on the SGX-ST.
- Advising **F J Benjamin Holdings Ltd** in relation to the proposed placement of an aggregate of 120,000,000 new ordinary shares.
- Advising **Sarine Technologies Ltd.** in relation to an off-market equal access offer for up to 4,000,000 ordinary shares.
- Advising **Resources Prima Group Limited** in its reverse takeover by way of a proposed acquisition of the entire issued and paid-up share capital of Kitty Hawk Natural Resources Pte. Ltd.
- Advising **M Development Ltd** in its reverse takeover by way of a proposed acquisition of the entire issued and paid-up share capital of Antai Mining International Holdings.

Corporate/M&A

- Acted for **Boustead Projects Limited** and **Boustead Funds Management Pte. Ltd.** in its redevelopment project with 2

accredited investors to redevelop a 59,800 square meters logistics and manufacturing facility at 36 Tuas Road.

- Acted for **Metro Holdings Limited** in its investment to obtain a 20% stake in an 11-storey freehold Grad-A office building situated in the prime Orchard Road area.
- Acted for **Metro Holdings Limited** in its investment of a 26% stake in the Boustead Industrial Fund, which comprises a portfolio of 14 quality industrial, business park, high-spec industrial and logistics properties. The investment marks Metro's entry into the highly sought-after industrial real estate market in Singapore for long term investment growth and represents the first collaboration and strategic partnership with the sponsor of BIF, Boustead Projects Limited.
- Advising **Healthway Medical Corporation** Limited in various acquisitions of specialist clinics.
- Advising **Metro Holdings Limited** in its joint venture with Evia Real Estate in the acquisition of 7 and 9 Tampines Grande.
- Advising **Metro Holdings Limited** in its A\$95.8 million acquisition of a 20% stake in a portfolio of office and retail properties in Australia.
- Acted for **Dyna-Mac Holdings Ltd.** in its acquisition of Exterran Offshore Pte. Ltd., acquiring access to Exterran's yard facilities of approximately 4.5 hectares along Gul Road.
- Advising **Temasek** on Singapore consortium arrangements with Hosen Capital and New Hope for the S\$1 billion acquisition of VIP Petfoods from Quadrant Private Equity.
- Advising the sellers on the sale of a majority stake in various medical businesses to a joint venture entity set up by OUE Limited.

Listed Company compliance advisory

- Advising **The Trendlines Group Ltd.**, **Sarine Technologies Ltd.** and **Don Agro International Limited** on compliance requirements under the SGX Listing Rules.

ACCOLADES

The Asia Pacific Legal 500
Capital Markets 2024 –
Recommended Lawyer for 3
consecutive years

Corporate/M&A 2016 –
Recommended Lawyer



Gary leads "a team of committed lawyers with sound business acumen and industry knowledge that offers great client service and quick turnaround times... The team works as a whole, from a multi-facet angle and provide its clients a holistic total solution."

IFLR1000: The Guide to the World's Leading Financial Law Firms

Capital Markets 2023 – Notable practitioner

"Knowledgeable, efficient, effective – and affable too."

APPOINTMENTS/MEMBERSHIPS

- Member, Law Society of Singapore
- Member, Singapore Academy of Law