



Seraphina Ho
Associate Director, Corporate & Finance

LL.B. (Hons) National University of Singapore (2012)
Advocate & Solicitor of the Supreme Court of Singapore (2013)
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ABOUT SERAPHINA

Seraphina's areas of practice encompass private and public mergers and acquisitions, private equity and venture capital investments, joint ventures, and restructuring.

Seraphina has advised multinational corporations, public listed companies, private equity funds as well as ultra-high net worth individuals.

Her other areas of practice include advising on general corporate law, employment law and corporate governance issues.

EXPERIENCE

Seraphina's significant transactions include:

- Advised **Evercore Asia (Singapore) Pte. Ltd.**, the independent financial adviser to the independent directors of Global Logistic Properties Limited, in relation to the proposed acquisition by Nesta Investment Holdings Limited of all the issued ordinary shares in the capital of Global Logistic Properties Limited by way of a scheme of arrangement. This acquisition is valued at approximately S\$16 billion and is Asia's largest private equity buyout transaction: *Asian Legal Business SE Asia Legal Awards 2018 M&A Deal of the Year (Premium)* and *Asian Lawyer Asia Legal Awards 2018 M&A Deal of the Year: Southeast Asia*.
- Advised **OCBC Bank** and other sellers in the divestment of equity interests in Singapore-listed United Engineers Limited and WBL Corporation Limited to a consortium led by various listed real estate groups, which valued United Engineers Limited and WBL Corporation Limited collectively at S\$1.83 billion.
- Advised **CVC Capital Partners** on its acquisition of a 15% stake in Indonesian listed PT Siloam International Hospitals Tbk for approximately US\$166 million.
- Advised **WBL Corporation Limited**, a subsidiary of Singapore-listed United Engineers Limited, on the disposal of its automotive sales division to StarChase Motorsports (Singapore) Pte. Ltd. at an enterprise value of S\$455 million, through a competitive bidding process.
- Advised **Starhub Ltd** on its joint venture with a wholly-owned subsidiary of Temasek Holdings (Private) Limited to form Ensign InfoSecurity Pte. Ltd., one of the largest cyber security companies in Asia. The value of this transaction was S\$276 million.
- Advised **Chesham Properties Pte. Ltd.**, a Pontiac Land Group affiliate, on the disposal of its interests in the Capitol Singapore project to the wholly-owned subsidiaries of Singapore-listed Perennial Real Estate Holdings Limited. The transaction was valued at S\$528 million.
- Advised **Ontario Teachers' Pension Plan** on its acquisition of 60 childcare centres across Singapore and Malaysia and Singapore's Asian International College.
- Advised **Mizuho Asia Partners** in its investment in a portfolio of Vietnamese companies.
- Advised **Morgan Stanley Private Equity Asia** on its acquisition of the Home Control division from Philips.
- Advised **United Engineers Limited** on the disposal of its environmental engineering division, through a competitive bidding process.
- Advised a leading international beverage company in relation to a settlement agreement involving, *inter alia*, the acquisition of shares in a Cambodian entity, at a value exceeding US\$180 million.

- Advised the subsidiary of a leading food and beverage company listed on the Thailand stock exchange on a proposed acquisition and divestment of certain food and beverage companies.
- Advised Singapore and Jakarta-listed **PT Berlian Laju Tanker Tbk** in the US\$2 billion restructuring of its debt and equity, which was implemented on a consensual basis with a consortium led by KKR and York Capital: *International Financial Law Review Asia Awards Restructuring Deal of the Year 2016*.
- Advised the shareholders of **Jurong Aromatics Corporation Pte. Ltd.**, one of the world's largest integrated aromatics plants, on a proposed equity restructuring in relation to debts of over US\$1.5 billion.

MEMBERSHIPS

- Member, Law Society of Singapore
- Member, Singapore Academy of Law