



Seah Xin Tong

Associate Director, Corporate & Finance

LL.B. (Hons) Singapore Management University (2018)

Advocate & Solicitor of the Supreme Court of Singapore (2019)

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ABOUT XIN TONG

Xin Tong's main areas of practice encompass capital markets, cross-border mergers and acquisitions, joint ventures, private equity and corporate restructurings.

She has advised multinational corporations, financial institutions and public listed companies.

EXPERIENCE

Some of the matters that Xin Tong has handled include the following:*

Capital Markets

- Acted as solicitors to CGS International Securities Singapore Pte. Ltd., the issue manager in connection with the successful secondary listing on the Main Board of the SGX-ST of China Medical System Holdings Limited (primary listed on HKSE). CMS is a pharmaceutical company focusing on specialty therapeutic fields and has a market capitalisation of over S\$4.5 billion as at the date of its listing on the SGX-ST.
- Acted for Helens International Holdings Limited, primary listed on HKSE, on its secondary listing on the Main Board of the SGX-ST and obtaining clearance from the Cyberspace Administration of China and the China Securities Regulatory Commission (CSRC) for overseas listing involving PRC domestic companies.
- Acted for The GrowHub Limited, a Singapore-based company leveraging blockchain technology to enhance product traceability and authenticity, in its initial public offering on the NASDAQ.
- Acted for Alpina Holdings Limited on its primary listing on the Catalist Board of the SGX-ST, with a market capitalisation of approximately S\$57.1 million immediately post-placement. Alpina is an established Singapore-based contractor providing IBS and M&E services mainly to public sector customers.

- Acting for a Singapore-based agri-tech company on its proposed NASDAQ listing.
- Acting for a Singapore-incorporated biotechnology company on its proposed listing on the HKSE.
- Advised The Trendlines Group Ltd., a company listed on the Catalist Board of the SGX-ST, on its non-renounceable non-underwritten rights issue.
- Advised GCCP Resources Limited, a company listed on the Catalist Board of the SGX-ST, on its private placement.
- Advising The Trendlines Group Ltd., Don Agro International Limited and Helens International Holdings Limited on compliance requirements under the SGX Listing Rules.

Corporate/M&A

- Advised the shareholders of Renewed Hope Pte. Ltd. (holding company of Malaysia entities engaged in the import, production, and distribution of halal food) in their successful sale of 100% of their shares in Renewed Hope to Siam Food Services Company Limited for a total consideration of MYR 1.05 billion (approximately S\$320 million). Siam Food Services is part of the Charoen Pokphand Group, one of Asia's largest conglomerates.
- Advised Healthway Medical Group on various acquisitions of clinics in Singapore.
- Acted for Onstar Express, the holding company of SiCepat, one of the largest logistics startups in Indonesia, in its Series B equity fundraising and secondary sales involving an aggregate investment consideration of approximately US\$170 million.
- Advised SBI Ven Capital as lead investor through its joint fund with Kyobo Securities and NTUitive, in its investment

into Fresh Factory, an integrated cold chain fulfilment and enabler startup based in Indonesia, as part of the pre-Series A funding.

- Acted for Singapore's first artificial intelligence unmanned convenience store on a joint venture with a company based in PRC that provides smart store solutions.
- Acting for a PRC state-owned enterprise on its acquisition of all of the shares in a Singapore-incorporated holding company with operations throughout Asia, involving the use of warranty & indemnity insurance.
- Advised on Singapore laws to Motorola Solutions Inc., a NYSE-listed corporation, in connection with its acquisition of Pelco Inc., a global provider of video security solutions.
- Advised on Singapore laws to a NYSE-listed company in connection with its acquisition of a supplier of assembly materials.
- Advised a multinational tobacco company on its sales and distributorship contracts.
- Advised an A*STAR spin-off company on its research and collaboration agreements, confidentiality and non-disclosure agreements and employment agreements.
- Advised on statutory amalgamation, share buyback and capital reduction exercises for Singapore companies.

Regulatory

- Advised various capital markets services licensees on application to the Monetary Authority of Singapore for a change in effective control under the Securities and Futures Act.
- Advised a family office in Singapore on its provision of investment advisory services to accredited investors and institutional investors for compliance with the Securities and Futures Act and the Financial Advisers Act.

**Includes transactions completed prior to joining Drew & Napier.*

APPOINTMENTS/MEMBERSHIPS

- Member, Law Society of Singapore
- Member, Singapore Academy of Law