PROFILE

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Huang Yanting Director, Corporate & Finance

LL.M. (National University of Singapore) LL.B. (East China University of Political Science and Law, Shanghai) B. Econs. (Finance) (East China Normal University, Shanghai) Qualified to practise law in the People's Republic of China Foreign lawyer registered in the Republic of Singapore T:+65 6531 2261 F: +65 6531 4906 E: yanting.huang@drewnapier.com

ABOUT YANTING

Yanting is a qualified PRC lawyer and a Registered Foreign Lawyer in Singapore. He specialises in corporate finance, corporate and commercial transactions and regulatory compliance in the Greater China, Singapore and the region. His principal areas of practice include foreign direct investments, mergers and acquisitions, financing and initial public offerings, equity and debt issues, joint ventures, and private equity and venture capital investments.

Yanting also has extensive knowledge of the legal and regulatory landscape of blockchain and cryptocurrencies. His clients include several world-leading blockchain and cryptocurrency firms.

EXPERIENCE

Some of the matters which Yanting has handled to-date include:

IPOs and Capital Markets

- Acted for Haidilao International Holding Ltd in its US\$964 million initial public offering and listing on the Main Board of the Stock Exchange of Hong Kong Limited. The deal won the Editor's Choice Impact Deal and Cases Awards: Impact Deal / Case of the Year at the 2020 asialaw Awards, and was also nominated by Asian Legal Business as the Equity Market Deal of the Year (premium) in SE Asia Law Awards 2019.
- Acted for a major Malaysian cocoa ingredients producer in its initial public offering and listing on the Catalist of SGX-ST.
- Acted for a major building construction service provider in Singapore in its initial public offering and listing on the Catalist of SGX-ST.

- Acted for the RMB400 million initial public offering and listing of one of the biggest Chinese local pharmaceutical companies.
- Acted for SGX-listed Firstlink Investments Corporation Limited, in the proposed reverse takeover by the acquisition of Tai Ao Aluminium Group Limited, a manufacturer of aluminium related products based in Taishan, Guangdong, China, for approximately S\$150 million satisfied by the issue of consideration shares.
- Assisted in the S\$170 million public offering of convertible corporate bonds of a leading Chinese solar energy source company.

Mergers and Acquisitions /Joint Ventures

- Acted for Ralec Electronic Corporation, a leading chip resistor and resistor array professional manufacturer listed on Taiwan stock exchange, in its acquisition of SGX-ST listed ASJ Holdings Limited.
- Acted for Jumbo Seafood in its establishment of joint venture enterprises in China (including Shanghai and Beijing) and its franchise arrangements with companies in China.
- Acted for Shandong Shipping Corporation (which is one of the biggest state-owned enterprises in Shandong Province, the PRC) in its establishment of a joint venture enterprise in Singapore as well as the restructuring of the joint venture enterprise.
- Acted for a SGX-listed, hotel-operating company in its investment in Guangdong in relation to a joint venture property, a hotel project and the subsequent transactions relating to the joint venture.

Private Equity / Venture Capital Investments

T: +65 6535 0733 F: +65 6535 4906 E: mail@drewnapier.com www.drewnapier.com

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- Acted for a Chinese company in its private placement of classes of redeemable preference shares in Singapore. The proceeds of such placement would be invested in the establishment of more than 200 blocks of luxury serviced apartments in Liaoning Province, the PRC.
- Acted for a number of venture capital firms in their various investments in companies in Singapore, China and overseas.

Blockchain and Cryptocurrency

- Advised a number of world-leading blockchain and cryptocurrency firms (such as NEO Foundation) on the listing and legal compliance matters.
- Advised various companies on the Payment Services Act 2019 and acted for them in the applications to the Monetary Authority of Singapore for the payment services licences.

General Corporate Advice

- Acted for China State-owned BGP Geoexplorer Pte. Ltd. in various commercial matters in the region.
- Acted for the Export-Import Bank of China in its various security arrangements with offshore companies.
- Advised SMRT Corporation Ltd on its business matters.
- Advised Facebook Singapore Pte. Ltd. on its corporate matters.

APPOINTMENTS/MEMBERSHIPS

- Member, Singapore Academy of Law
- Member, Law Society of Singapore
- Management Committee Member, Hong Kong Singapore Business Association
- Member, Singapore Kowloon Club
- Member, East China University of Political Science and Law Alumni Association
- Member, National University of Singapore International Business Law Alumni Association
- Member, City University of Hong Kong Alumni Association