



**Ng Pei Tong**  
*Director, Corporate & Finance*

D. Jur., University of Melbourne (2012)  
M.Ed (Gifted Education), Nanyang Technological University (2010)  
B.Sc (Pure and Applied Mathematics), National University of Singapore (2003)  
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## ABOUT PEI TONG

Pei Tong specialises in corporate finance, corporate and commercial transactions in Singapore and in the region, including listings, equity and debt issues, reverse takeovers, mergers and acquisitions, joint ventures, and private equity and venture capital investments.

Pei Tong's practice areas include advising companies listed on the Singapore Exchange in relation to their continuing listing obligations and corporate actions such as dual listings, acquisitions and disposals, share schemes and buybacks, interested person transactions, and corporate restructuring exercises. He also regularly advises on employment, data protection and other regulatory compliance matters.

A versatile individual, Pei Tong also has extensive experience in both private and public merger and acquisition transactions in Singapore and the region, having acted for bidders, target companies and financial advisers in such transactions.

Before commencing legal practice, Pei Tong read Mathematics under a Public Service Commission scholarship and was a gifted education teacher teaching Mathematics in one of the top girls' school in Singapore. He started his legal career in Drew & Napier and prior to re-joining us, had practised in another "big four" law firm in Singapore and in the formal law alliance partner in Singapore of a leading global law firm.

Pei Tong is also an avid Table Tennis player and he is currently the Convenor for the sport on the Sports Committee of the Law Society of Singapore.

Pei Tong is effectively bilingual in English and Chinese.

## EXPERIENCE

Some of the matters that Pei Tong has handled to date include:

### **Capital Markets**

- Acted for **China Mining International Limited** on its proposed acquisition of CME, which will in turn own, directly or indirectly, six (6) mines located in Nigeria, Tajikistan, Australia, China and Bostwana, by way of a reverse takeover exercise for around S\$1 billion
- Acted as Singapore counsel to **Lonza Group Ltd**, in its accelerated book-building procedure, raising gross proceeds of CHF865 million
- Acted for **Niks Professional Ltd.** on its S\$5 million initial public offering and listing on the Singapore Exchange
- Acted for **Don Agro International Limited** on its S\$5.1 million initial public offering and listing, which was the first Russian business and the first issuer which has a sanctioned national principal nexus listed on the Singapore Exchange
- Acted as Singapore counsel to **IAG Holdings Limited** in its HK\$65 million initial public offering and listing on GEM of the Stock Exchange of Hong Kong
- Acted for **CSE Global Limited** on its renounceable non-underwritten rights issue, raising gross proceeds of up to approximately S\$33.8 million
- Acted for **The Trendlines Group Ltd.** on its placement in eight (8) tranches, raising gross proceeds of S\$20.3 million
- Acted for **F J Benjamin Holdings Ltd** on its renounceable rights cum warrants issue, raising gross proceeds of approximately S\$39 million

- Acted for **Asiatic Group (Holdings) Limited** on its renounceable and non-underwritten rights cum warrants issue and private placement, raising gross proceeds of approximately S\$16 million and \$3.25 million respectively

### **Mergers & Acquisitions (Private)**

- Acted for **Temasek Holdings** on its IT and cloud joint venture with Infosys Limited
- Acted as Singapore counsel to **one of the bidders** in the A\$2 billion-plus auction of Icon Group, the owners of Australia's largest cancer care provider
- Acted for **OUE Limited** (a diversified real estate owner, developer and operator) on the disposal of the office components of OUE Downtown to OUE Commercial REIT for S\$908 million
- Acted as Singapore counsel to the **Weir Group** on the sale of its oil and gas division to Caterpillar Inc., for an enterprise value of US\$405 million
- Acted for **Maxi-Cash Financial Services Corporation Ltd.** on its acquisition of the local jewellery business from Aspiat Corporation Limited for an aggregation consideration of up to S\$99.8 million
- Acted as Singapore counsel to **Cognizant** on its acquisition of Servian, an Australian-based privately held enterprise transformation consultancy specialising in data analytics, artificial intelligence, digital services, experience design, and cloud
- Acted as Singapore counsel to **Advantage Partners Asia Fund** on its investment in Winsome Green Group, a Thailand based business that manufactures and distributes ice cream, milk and bakery products under "Mingo", "SoFresh" and other brands, both domestically and to other Asia markets
- Acted as Singapore counsel to **Capgemini**, a global leader in partnering with companies to transform and manage their business by harnessing the power of technology, on its acquisition of Multibook's SAP global services line
- Acted for **R&F Properties (HK) Company Limited** on its formation of a joint venture with Caesars Korea Holding Company,

LLC to develop, own and operate an integrated resort in South Korea

- Acted for a **Singapore Mainboard-listed company** on its US\$59 million acquisition, from a state-owned investment company in Singapore, of shares in seven (7) entities across five (5) jurisdictions
- Acted for a **Singapore shipping company** on its joint venture with a state-owned entity in China, for an investment amount of over US\$63.5 million
- Acted for **Hengyang Petrochemical Logistics Limited** on its joint venture with Macquarie Everbright Greater China Infrastructure Fund L.P., for an investment amount of RMB271.25 million
- Acted for **Manhattan Resources Limited** on its acquisition of Athena Energy Holdings, a renewable energy development platform, for an aggregate consideration of approximately S\$5 million

### **Mergers & Acquisitions (Public)**

- Acted for **Credit Suisse (Singapore) Limited**, the financial adviser to the offeror, on the mandatory unconditional cash offer for Cityneon Holdings Limited, which valued Cityneon Holdings Limited at approximately S\$318 million
- Acted for **Evercore Asia (Singapore) Pte. Ltd.**, the financial adviser to Hwa Hong Corporation Limited, on the S\$261 million voluntary conditional cash offer by Sanjuro United Pte. Ltd. to acquire all the issued and paid-up ordinary shares in Hwa Hong Corporation Limited
- Acted for **VTTSG Holding Pte Ltd** on its S\$105 million voluntary general offer for and privatisation of Singapore-listed Shinvest Holding Ltd
- Acted for **ATH Holdings Pte. Ltd.** on its S\$62 million voluntary general offer for Singapore-listed Global Palm Resources Holdings Limited
- Acted for **Ocean International Capital Limited** on the public takeover, delisting and subsequent compulsory acquisition of Otto Marine Limited, which valued Otto Marine Limited at approximately S\$68 million

## ***Venture Capital and Investments***

- Acted as Singapore counsel to **Everstone-backed Everlife** on its participation in the Series A funding round by biotech startup, AUM Biosciences, which raised a total of US\$27 million

## **ACCOLADES**

### **The Asia Pacific Legal 500**

Capital Markets 2024 –  
Recommended Lawyer for 2  
consecutive years



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## **APPOINTMENTS/MEMBERSHIPS**

- Member, Law Society of Singapore
- Member, Singapore Academy of Law